

FIRST PRESBYTERIAN CHURCH
First Presbyterian Legacy Society
MEMBERSHIP FORM

NAME: _____

ADDRESS: _____

TELEPHONE: _____

EMAIL ADDRESS: _____

To learn more about First Presbyterian Church and
the possibilities of a Planned Gift:

Tom Bloom, Business Administrator

t.bloom@firstpres-durham.org

(919) 682-5511

www.firstpres-durham.org

I am pleased to make known that:

- _____ 1. I/We have made a future gift to First Presbyterian Church.
- _____ 2. I/We have made a future gift to First Presbyterian Church and
I/We wish to remain anonymous.
- _____ 3. It is my intent to make a future gift to First Presbyterian
Church.
- _____ 4. I would like to be contacted by a member of the committee to
assist me in better understanding how I can make a planned
gift to First Presbyterian Church.

- | | |
|--|--|
| <input type="checkbox"/> Last Will and Testament | <input type="checkbox"/> Retirement Plan Beneficiary Designation |
| <input type="checkbox"/> A Codicil in a Will | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of Life Insurance | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Gift of Appreciated Stock | <input type="checkbox"/> Transfer of Death (TOD) on Account |
| <input type="checkbox"/> Charitable Lead Trust | Other: _____ |

I/We would like for my/our planned gift to be:

- Unrestricted** – for maximum flexibility to meet future needs.
- Restricted** – please share your intentions with us and consult your
advisors to accurately document your wishes.

Signature: _____ Date: _____

Signature: _____ Date: _____

In making a gift or bequest to First Presbyterian Church, you may wish to consult
your own advisors, as the Church does not provide legal or financial advice.

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